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How 'Office of the Future' and Secure Document Management Can Protect and Improve Your Business

NPC Safe Computing Webinar Series

September 22nd, 2022

Host

Michael van Lierop
Founder, New Outlook Wealth

Presenters

Darren Mar
National Sales Manager, NPC

Ali Qureshi
Co-founder & CRO, SideDrawer

Host



Michael van Lierop
Founder, New Outlook Wealth

- New Outlook Wealth (NOW), is a team of seasoned financial planners based in Winnipeg, with a growing presence across Western Canada.
- NOW deliberately separates financial planning from investment management, with a focus on lower fees, transparency, and unrestricted access to solutions for clients.
- The NOW wealth management model empowers Advisors to focus on the two things they do best: financial planning and relationship management.
- NOW leverages cutting edge technology and software to protect client information, preserve sensitive data, and to create a robust, safe ecosystem for advisors and clients alike.



Presenters



Darren Mar
National Sales Manager

10 years in SMB technology products and services, with emphasis on financial services small office security.



Ali Qureshi
Co-founder & Chief Revenue Officer

20+ years as a CPA and has held leadership roles in several international high finance organizations.

Complementary Partnership

Secures office equipment and
protects local data



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Organizes data/files and
secures external exchanges



NPC Solutions

Secure managed computers and Microsoft 365 for the professional and SMB office.



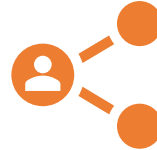
- NPC Secure Managed Computers
 - Hardware, encryption, backup, system software, security, technical support, managed and monitored for you
- NPC Managed Microsoft 365
 - SharePoint, Exchange Email, Teams, and a host of productivity tools
- Dedicated Account Manager
 - A custom and consultative approach

Complete Practice Solution



Organize yourself

Organize all your business documents, CE credit certifications, insurance policies, financial statements, dealer and other agreements



Secure client exchange

Securely exchange client data and documents with an excellent client experience, and save hundreds of admin hours



No sensitive email exchange

Email is the #1 cybersecurity threat clients are increasingly concerned about sharing personal and sensitive information over email.

Q&A

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Thank You

Please Be Safe & Stay Healthy



NPCTM
Smarter Computing